Case 06-10725-gwz Doc 561 Entered 06/09/06 13:59:42 Page 1 of 12 **ELECTRONICALLY FILED** June 9, 2006 STUTMAN, TREISTER & GLATT, P.C. SHEA & CARLYON, LTD. FRANK A. MEROLA, ESQ. JAMES PATRICK SHEA, ESO. California State Bar No. 136934 Nevada State Bar No 000405 EVEH KARASIK, ESQ. CANDACE C. CARLYON ESQ. California State Bar No 155356 Nevada State Bar No 002666 CHRISTINE M. PAJAK SHLOMO S. SHERMAN, ESQ. California State Bar No. 217173 Nevada State Bar No. 009688 1901 Avenue of the Stars, 12th Floor 233 S. Fourth Street, Second Floor Los Angeles, California 90067 Las Vegas, NV 89101 Telephone: (310) 228-5600 Telephone: (702)471-7432 Facsimile: (310) 228-5788 Facsimile: (702)471-7435 fmerola@stutman.com E-mail: Email: jshea@sheacarlyon.com ekarasik@stutman.com ccarlyon@sheacarlyon.com cpajak@stutman.com ssherman@sheacarlyon.com Counsel for the Official Committee of Equity SecurityHolders of USA Capital First Trust Deed Fund, LLC NOTICE OF ENTRY OF ORDER SHORTENING TIME ON JOINT MOTION OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION (AFFECTS CASE NOS. 06-10725 – USA COMMERCIAL MORTGAGE COMPANY; 06-10729 - USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND 06-10728 -USA CAPITAL FIRST TRUST DEED FUND, LLC)

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

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.5	In re:) BK-S-06-10725-LBR
4	USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
_	Debtor.)
5	In re:	BK-S-06-10726-LBR
6	USA CAPITAL REALTY ADVISORS, LLC,	Chapter 11
U	Debtor.	`
7	In re:) BK-S-06-10727-LBR
	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
8	Debtor.) 1
9	In re:	BK-S-06-10728-LBR
9	USA CAPITAL FIRST TRUST DEED FUND, LLC,	Chapter 11
10	Debtor.	<u> </u>
	In re:) BK-S-06-10729-LBR
11	USA SECURITIES, LLC,	Chapter 11
10	Debtor.) -
12	Affects	-)
13		\(\)
1.5	All Debtors	Date: June 15, 2006
14	USA Commercial Mortgage Co	Time: 9:30 a m Place: Courtroom #2
	USA Securities, LLC) Flace: Courtioom #2
15	USA Capital Realty Advisors, LLC	?
16	USA Capital Diversified Trust Deed	{
10	☐ USA First Trust Deed Fund, LLC	\
17		ý
18	NOTICE OF ENTRY OF ORDER SHORTENING TIME	ON JOINT MOTION OF

NOTICE OF ENTRY OF ORDER SHORTENING TIME ON JOINT MOTION OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION (AFFECTS CASE NOS. 06-10725 – USA COMMERCIAL MORTGAGE COMPANY; 06-10729 – USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND 06-10728 – USA CAPITAL FIRST TRUST DEED FUND, LLC)

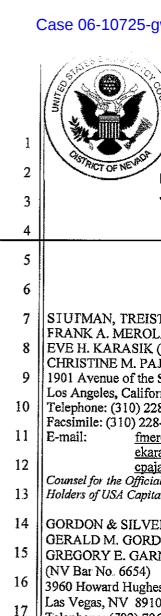
PLEASE TAKE NOTICE that an Order Shortening Time on Joint Motion of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage

Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, and the Official Unsecured Creditors' Committee for USA Commercial Mortgage Company Pursuant to 11 U.S.C. §§ 105(A), 107(B), 1102(B)(3)(A) and 1103(C), for Order Clarifying Requirement To Provide Access to Information (Affects Case Nos. 06-10725 – USA Commercial Mortgage Company; 06-10729 – USA Capital Diversified Trust Deed Fund, LLC; and 06-10728 – USA Capital First Trust Deed Fund, LLC) was entered on the 9th day of June, 2006, a true and correct copy of which is attached hereto.

DATED this 9th day of June, 2006.

SHEA & CARLYON, LID.

SHLOMO S. SHERMAN, ESQ. Nevada Bar No. 009688
233 S. Fourth Street, Second Floor Las Vegas, NV 89101



Entered on Docket
June 09, 2006

Ki- Bj

Hon. Linda B. Riegle United States Bankruptcy Judge

SIUTMAN, TREISTER & GLAII, P.C. FRANK A. MEROLA (CA Bar No. 136934) EVE H. KARASIK (CA Bar No. 155356), CHRISTINE M. PAJAK (CA Bar No. 217173) 1901 Avenue of the Stars, 12th Floor Los Angeles, California 90067 Telephone: (310) 228-5600 Facsimile: (310) 228-5788 fmerola@stutman.com ekarasik@stutman.com cpajak@stutman.com Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, ILC GORDON & SILVER, LTD GERALD M. GORDON, ESO, (NV Bar No. 229) GREGORY E. GARMAN, ESO. 3960 Howard Hughes Pkway, 9th Floor Las Vegas, NV 89109 Telephone: (702) 796-5555 Facsimile: (702) 369-2666 E-mail: gmg@gordonsilver.com geg@gordonsilver.com Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company

LEWIS AND ROCA, LLP
ROB CHARLES, ESQ. (NV Bar No. 6593)
SUSAN M. FREEMAN, ESQ.
(AZ Bar No. 004199)
3993 Howard Hughes Parkway, 6th Floor
Las Vegas, Nevada 89109
Facsimile (702) 949-8321
Telephone (702) 949-8320
E-mail: rcharles@lrlaw.com
sfreeman@lrlaw.com

[Proposed] Counsel for Official Committee of
Unsecured Creditors of USA Commercial Mortgage
Company

ORRICK, HERRINGTON & SUTCLIFFE LLP MARC A. LEVINSON, ESQ. (CA Bar No. 57613) LYNN TRINKA ERNCE, ESQ. (CA Bar No. 179212)

400 Capitol Mall, Suite 3000 Sacramento, California 95814 Telephone: (916) 447-9200 Facsimile: (916) 329-4900

E-mail: <u>malevinson@orrick.com</u> <u>lernce@orrick.com</u>

[Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC

ORDER SHORTENING TIME ON JOINT MOTION OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR NUNC PRO TUNC ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION (AFFECTS ALL DEBTORS)

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2	UNITED STATES BANKRUPTCY CO	Oxinar
3	DISTRICT OF NEVADA	JUKI
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5	In re: USA COMMERCIAL MORTGAGE COMPANY,) BK S 06-10725-LBR) Chapter 11
	Debtor.	
6 7	In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	BK-S-06-10726-LBR Chapter 11
8	In re:	BK-S-06-10727-LBR
9	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	Chapter 11
10	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,	BK-S-06-10728-LBR
11	Debtor.	Chapter 11
12	In re: USA SECURITIES, LLC,	BK-S-06-10729-LBR Chapter 11
13	Debtor.	Chapter 11
	Affects	
14		Date: June 15, 2006 Time: 10:00 AM
15	USA Commercial Mortgage Co. USA Securities, LLC	Place: Courtroom 1
16	USA Capital Realty Advisors, LLC	
17	USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC	
18	ODDED SHOPTENING TIME ON YOUT MOTION OF OT	
19	ORDER SHORTENING TIME ON JOINT MOTION OF OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST	TRUST DEED FUND, LLC.
20	THE OFFICIAL COMMITTEE OF HOLDERS OF EXE	CUTORY CONTRACT
	RIGHTS THROUGH USA COMMERCIAL MORTGAGE C COMMITTEE OF EQUITY SECURITY HOLDERS OF USA	A CAPITAL DIVERSIFIED
21	TRUST DEED FUND, LLC, AND THE OFFICIAL UNSI	ECURED CREDITORS'
22	COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR NUNC PRO TUNC ORDER	
23	CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION	
24	(AFFECTS ALL DEBTORS)	
25	The Court, having considered the Verbal Application for	Order Shortening Time ("OSI
26	Application") on Joint Motion of Official Committee of Equity S	ecurity Holders of USA Capita
27	First Irust Deed Fund, LLC, the Official Committee of Holder	s of Executory Contract Rights
28	Through USA Commercial Mortgage Company, the Official	Committee of Equity Security
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Holders of USA Capital Diversified Trust Deed Fund, LLC, and the Official Unsecured Creditors' Committee for USA Commercial Mortgage Company Pursuant To 11 U.S.C. §§ 105(A), 107(B), 1102(B)(3)(A) and 1103(C), for Order Clarifying Requirement To Provide Access To Information (the "Information Protocols Motion"); the pleadings, papers and records on file herein; and good cause appearing therefore:

IT IS HEREBY ORDERED that the OST Application is granted, and that the Information Protocols Motion will be heard by a United States Bankruptcy Judge in the Foley Federal Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the 15th day of June, 2006 at 10:00 AM A copy of the Information Protocols Motion is on file with and available from the Clerk of the United States Bankruptcy Court for the District of Nevada, 300 Las Vegas Boulevard South, Las Vegas, Nevada 89101 Additional copies are available at no charge from the BMC website, located at http://www.bmcgroup.com/usacmc

IT IS FURTHER ORDERED that pursuant to the Amended Order Establishing Case Management Procedures entered by this Court on May 17, 2006, the deadline to file and serve objections to Requests for Relief set on shortened time shall be no later than Monday, June 12, 2006 at noon. Any brief filed in reply to an objection to Request for Relief shall be filed by noon on June 14, 2006. Courtesy copies of all pleadings must be delivered to the Bankruptcy Court Clerk's office upon filing.

IT IS FURTHER ORDERED that this hearing may be continued from time to time without further notice except for the announcement of any adjourned dates and time at the above noticed hearing or any adjournment thereof.

SUBMITTED BY: STUTMAN, TREISTER & GLATT, P.C. GORDON & SILVER, LTD GERALD M. GORDON, ESQ. 1901 Avenue of the Stars, 12 th Floor Los Angeles, CA 90067 Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMITTED BY: SUBMITTED BY: Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMITTED BY: ORRICK, HERRINGTON & SUTCLIFFE LLP AMARC A. LEVINSON, ESQ. SUSAN M. FREEMAN, ESQ.	1	OT IDA CHARLES DAY	
CHRISTINE M. PAJAK BSO. 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMIT TED BY: S	1	SUBMITTED BY:	SUBMITTED BY:
CHRISTINE M. PAJAK RSQ. 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMIT TED BY: SUBMITTED BY: SUBMITTED BY: LEWIS AND ROCA, LLP ROB CHARLES, ESQ. 1903 Howard Hughes Paway, 9th Floor Executory Contract Rights of USA Commercial Mortgage Company MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 ROB CHARLES, ESQ. MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 ROB CHARLES, ESQ. MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 ROB CHARLES, ESQ. MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 ROB CHARLES, ESQ. MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Law Vegas, Nevada 89109 ROB CHARLES, ESQ. MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Law Vegas, Nevada 89109 ROB CHARLES, ESQ. MARC A. LEVINSON, ESQ. 1903 Howard Hughes Parkway, 6th Floor Law Firm Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. 1914NETTE E MC	2	STUTMAN, TREISTER & GLATT, P.C.	GORDON & SILVER, LTD
CHRISTINE M. PAJAK BSQ. 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMITTED BY: LEWIS AND ROCA, LLP COUNSEL FOR OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee GERALD M. GORDON, ESQ. GREGORY E. GARMAN, ESQ. 3960 Howard Hughes Pkway, 9th Floor Las Vegas, NV 89109 Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company SUBMITTED BY: SUBMITTED BY: ORRICK, HERRINGTON & SUTCLIFFE LLP MARC A. LEVINSON, ESQ. LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Cernal Marc A. LEVINSON, ESQ. LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Counsel for the Debtors	3		
1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMITTED BY: LEWIS AND ROCA, LLP ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Novada 89109 SUBMITTED BY: ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Novada 89109 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee Assistant United States Trustee GREGORY B. GARMAN, ESQ. 3960 Howard Hughes Pkway, 9th Floor Las Vegas, NV 89100 Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company MARC A. LEVINSON, ESQ. LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: AUGUST B. LANDIS Office of the United States Trustee AUGUST B. LANDIS Office of the United States Trustee AUGUST B. LANDIS Office of the United States Trustee AUGUST B. LANDIS Office of the United States Trustee AUGUST B. LANDIS Office of the United States Trustee Counsel for the Debtors	4		
Los Angeles, CA 90067 Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMITTED BY: LEWIS AND ROCA, LLP CORRICK, HERRINGTON & SUTCLIFFE LLP ROB CHARLES, ESQ. SUBAN M. FREEMAN, ESQ. MARC A. LEVINSON, ESQ. LYNN TRINKA BRNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Roulevard, Suite 4300 Las Vegas, NV 89101 Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company MARC A. LEVINSON, ESQ. LYNN TRINKA BRNCE, ESQ. 400 Capitol Mall, Suite 300 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	5		
Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC SUBMITTED BY: LEWIS AND ROCA, LLP ROB CHARLES, ESQ. SUBAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 SUBMITTED BY: ROB CHARLES, ESQ. SUBAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Sacramento, California 95814-4407 ROB CHARLES, ESQ. SUBAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Sacramento, California 95814-4407 ROFFICE OF THE UNITED STATES TRUSTEE LENARD SCHWARTZER, ESQ. LENARD SCHWARTZER, ESQ. AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas NV 89101 Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company AWARC A. LEVINSON, ESQ. LYNN TRINKA BRNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Las Vegas NV 89101 Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company SUBMITTED BY: Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company AUGUST B. LANDIS JEANETTE E MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for Official Committee of Executory Contract Rights of USA Commercial Mortgage Company AUGUST B. LANDIS JEANETTE E MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146	6		
Security Holders of USA Capital First Trust Deed Fund, LLC Counsel for Official Committee of Holders of Executory Contact Rights of USA Commercial Mortgage Company SUBMIT FED BY: LEWIS AND ROCA, LLP ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Subsecured Creditors of USA Commercial Mortgage Company ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Counsel for the Debtors Counsel for the Debtors		Counsel for the Official Committee of Pavity	Las Vegas, NV 89109
Deed Fund, LLC Executory Contract Rights of USA Commercial Mortgage Company SUBMITTED BY: LEWIS AND ROCA, LLP ORRICK, HERRINGTON & SUTCLIFFE LLP AROB CHARLES, ESQ SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Deed Fund, LLC SUBMITTED BY: SUBMITTED BY: ORRICK, HERRINGTON & SUTCLIFFE LLP MARC A LEVINSON, ESQ. LYNN TRINKA BRNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	7	Security Holders of USA Capital First Trust	Counsel for Official Committee of Holders of
SUBMITTED BY: LEWIS AND ROCA, LLP ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee AUGUST B. LANDIS Office of the United States Trustee AUGUST B. LANDIS Office of the United States Trustee August B. LANDIS Office of the United States Trustee Assistant United States Trustee Counsel for the Debtors SUBMITTED BY: ORRICK, HERRINGTON & SUTCLIFFE LLP MARC A. LEVINSON, ESQ. LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. 1EANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	8	Deed Fund, LLC	Executory Contract Rights of USA Commercial
LEWIS AND ROCA, LLP ORRICK, HERRINGTON & SUTCLIFFE LLP MARC A. LEVINSON, ESQ. LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company OFFICE OF THE UNITED STATES TRUSIEE OFFICE OF THE UNITED STATES TRUSIEE AUGUST B. LANDIS Office of the United States Trustce 300 Las Vegas Roulevard, Suite 4300 Las Vegas NV 89101 Assistant United States Trustee Counsel for the Debtors	9		Mortgage Company
ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 [Proposed] Counsel for Official Committee of Unscoured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUS IEE AUGUST B. LANDIS Office of the United States Trustee Assistant United States Trustee Assistant United States Trustee Assistant United States Trustee AMARC A. LEVINSON, ESQ. LYNN TRINKA BRNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	10	SUBMITTED BY:	SUBMITTED BY:
ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 [Proposed] Counsel for Official Committee of Unscoured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUS IEE AUGUST B. LANDIS Office of the United States Trustee Assistant United States Trustee Assistant United States Trustee Assistant United States Trustee AMARC A. LEVINSON, ESQ. LYNN TRINKA BRNCE, ESQ. 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	11	LEWIS AND ROCA, LLP	ORRICK HERRINGTONI & CUTCO IDER X X D
ROB CHARLES, ESQ. SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSIEE AUGUST B. LANDIS Office of the United States Trustee August B. Landis August B. Landis Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC Approved/DISAPPROVED BY: Approved/DISAPPROVED BY: Approved/DISAPPROVED BY: Consel for the Debtors Counsel for the Debtors Counsel for the Debtors Counsel for the Debtors Counsel for the Debtors			ordani, instantora a bottlere ele
SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee Counsel for the Debtors		,	
3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee 27 400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	13	ROB CHARLES, ESQ.	MARC A. LEVINSON, ESQ.
Las Vegas, Nevada 89109 Sacramento, California 95814-4407 [Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee 27 Assistant United States Trustee 28 Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors Counsel for the Debtors	14	SUSAN M. FREEMAN, ESQ.	
[Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee Assistant United States Trustee Commercial Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: Schwartzer & McPherson Law Firm LENARD SCHWARTZER, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	15	Las Vegas Nevada 80100	
17 Unsecured Creditors of USA Commercial Mortgage Company Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSTEE 21 LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, 1as Vegas, NV 89101 Counsel for the Debtors Counsel for the Debtors		July v ogas, 1 to value 65 105	Sacialitento, Camorma 93814-440/
17 Dissecured Creditors of USA Commercial Mortgage Company Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES Schwartzer & McPherson Law Firm TRUSTEE LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. JEANETTE E MC	16	[Proposed] Counsel for Official Committee of	[Proposed] Counsel for Official Committee of
APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSIEE LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee Counsel for the Debtors	17	Unsecured Creditors of USA Commercial	Equity Security Holders of USA Capital
APPROVED/DISAPPROVED BY: APPROVED/DISAPPROVED BY: OFFICE OF THE UNITED STATES TRUSIEE LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. JEANETTE E MCPHE	12	Mortgage Company	Diversified Trust Deed Fund, LLC
OFFICE OF THE UNITED STATES TRUSTEE LENARD SCHWARTZER, ESQ. JEANETTE E MCPHERSON, ESQ. JEANETTE E MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89101 Assistant United States Trustee Counsel for the Debtors		APPROVED/DISAPPROVED BY:	APPROVED/DISAPPROVED BY:
TRUSTEE 21 22 AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee 26 27 LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	19		
22 AUGUST B. LANDIS JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89101 Counsel for the Debtors Counsel	20		Schwartzer & McPherson Law Firm
AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee Counsel for the Debtors Counsel for the Debtors	21		
AUGUST B. LANDIS Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Assistant United States Trustee Counsel for the Debtors Counsel for the Debtors	22		I FNARD SCHWADTZER ESO
Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101 Counsel for the Debtors Assistant United States Trustee 2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146 Counsel for the Debtors	:	1 · · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Las Vegas, NV 89101 Counsel for the Debtors Assistant United States Trustee 27			2850 South Jones Boulevard, Suite 1,
Assistant United States Trustee 27	24		Las Vegas, NV 89146
26 27	25	Againteent Thritish Charles Thri	Counsel for the Debtors
	26	Assistant United States Trustee	
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1	SUBMITTED BY:	SUBMITTED BY:
2	STUTMAN, TREISTER & GLATT, P.C.	GORDON & SILVER, LTD
3		1 1
4	CHRISTINE M. PAJAK, ESQ.	GER LIT, M GORDON, ESQ.
5	1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067	GREGORY E. GARMAN, ESQ. (960 Howard Hughes Pkway, 9th Floor
6 7	Counsel for the Official Committee of Equity	Las Vegas, NV 89109
8	Security Holders of USA Capital First Trust Deed Fund, LLC	Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial
9		Mortgage Company
10	SUBMITTED BY:	SUBMITTED BY:
11	LEWIS AND ROCA, LLP	ORRICK, HERRINGTON & SUICLIFFE LLP
12		
13	ROB CHARLES, ESQ.	MARC A. LEVINSON, ESQ.
14	SUSAN M FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor	LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000
15	Las Vegas, Nevada 89109	Sacramento, California 95814-4407
16 17	[Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company	[Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
18	APPROVED/DISAPPROVED BY:	APPROVED/DISAPPROVED BY:
19		
20	OFFICE OF THE UNITED STATES TRUSTEE	Schwartzer & McPherson Law Firm
21		
22	AUGUST B. LANDIS	LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ.
23	Office of the United States Trustee 300 Las Vegas Boulevard, Suite 4300	2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146
24	Las Vegas, NV 89101	-
25	Assistant United States Trustee	Counsel for the Debtors
26 27		
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1	SUBMITTED BY:	SUBMITTED BY:
2	SIUTMAN, TREISTER & GLATT, P.C.	GORDON & SILVER, LTD
3		·
4		
5	CHRISTINE M. PAJAK, ESQ. 1901 Avenue of the Stars, 12th Floor	GERALD M. GORDON, ESQ. GREGORY E. GARMAN, ESQ.
6	Los Angeles, CA 90067	3960 Howard Hughes Pkway, 9th Floor
7	Counsel for the Official Committee of Equity	Las Vegas, NV 89109
•	Security Holders of USA Capital First Trust	Counsel for Official Committee of Holders of
8	Deed Fund, LLC	Executory Contract Rights of USA Commercial Mortgage Company
9	SUBMITTED BY:	, , , , , , , , , , , , , , , , , , ,
10	SOBVILLED BY:	SUBMITIED BY:
11	LEWIS AND ROCA, LLP	ORRICK, HERRINGTON & SUTCLIFFE LLP
12		
13	/s/ Rob Charles ROB CHARLES, ESQ	MARC A. LEVINSON, ESQ.
14	SUSAN M. FREEMAN, ESQ.	LYNN TRINKA ERNCE, ESQ.
15	3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109	400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407
16	[Proposed] Counsel for Official Committee of	•
17	Unsecured Creditors of USA Commercial	[Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital
18	Mortgage Company	Diversified Trust Deed Fund, LLC
	APPROVED/DISAPPROVED BY:	APPROVED/DISAPPROVED BY:
19	OFFICE OF THE UNITED STATES	Schwartzer & McPherson Law Firm
20	TRUSTEE	Senwarzer & Wei nerson baw Film
21		
22	ALICUST D. L. ANDIG	LENARD SCHWARTZER, ESQ
23	AUGUST B. LANDIS Office of the United States Trustee	JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1,
24	300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101	Las Vegas, NV 89146
25	Assistant United States Trustee	Counsel for the Debtors
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2	STUTMAN, TREISTER & GLATT, P.C.	GORDON & SILVER, LTD
3		
4	CHRISTINE M. PAJAK, ESQ.	GERALD M. GORDON, ESQ.
5	1901 Avenue of the Stars, 12th Floor	GREGORY E. GARMAN, ESQ.
6	Los Angeles, CA 90067	3960 Howard Hughes Pkway, 9 th Floor Las Vegas, NV 89109
7	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust	Counsel for Official Committee of Holders of
8	Deed Fund, LLC	Executory Contract Rights of USA Commercial Mortgage Company
9	SUBMITTED BY:	
10		SUBMITTED BY:
11	LEWIS AND ROCA, LLP	ORRICK, HERRINGION & SUTCLIFFE LLP
12		Mar alous
13	ROB CHARLES, ESQ.	MARC A. LEVINSON, ESQ.
14	SUSAN M. FREEMAN, ESQ. 3993 Howard Hughes Parkway, 6th Floor	LYNN TRINKA ERNCE, ESQ. 400 Capitol Mall, Suite 3000
15	Las Vegas, Nevada 89109	Sacramento, California 95814-4407
16	[Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial	[Proposed] Counsel for Official Committee of
17	Mortgage Company	Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
18	APPROVED/DISAPPROVED BY:	APPROVED/DISAPPROVED BY:
19	OFFICE OF THE UNITED STATES	Schwartzer & McPherson Law Firm
20	TRUSTEE	Schwaftzer & Michaerson Law Film
21		
22	AUGUST B. LANDIS	LENARD SCHWARTZER, ESQ. JEANETTE E. MCPHERSON, ESQ.
23	Office of the United States Trustee	2850 South Jones Boulevard, Suite 1,
24	300 Las Vegas Boulevard, Suite 4300 Las Vegas, NV 89101	Las Vegas, NV 89146
25	Assistant United States Trustee	Counsel for the Debtors
26		
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1	SUBMITTED BY:	SUBMITTED BY:
2	STUTMAN, TREISTER & GLATT, P.C.	GORDON & SILVER, LTD
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5	CHRISTINE M. PAJAK, ESQ. 1901 Avenue of the Stars, 12th Floor	GERALD M. GORDON, ESQ. GREGORY E. GARMAN, ESQ.
6	Los Angeles, CA 90067	3960 Howard Hughes Pkway, 9th Floor
7	Counsel for the Official Committee of Equity	Las Vegas, NV 89109
8	Security Holders of USA Capital First Trust Deed Fund, LLC	Counsel for Official Committee of Holders of
9		Executory Contract Rights of USA Commercial Mortgage Company
10	SUBMITTED BY:	SUBMITTED BY:
11	LEWIS AND ROCA, LLP	ORRICK, HERRINGTON & SUICLIFFE LLP
12	·	
13	ROB CHARLES, ESQ.	MARC A LEVINSON, ESQ.
14	SUSAN M. FREEMAN, ESQ.	LYNN TRINKA ERNCE, ESQ.
15	3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109	400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407
16		Sacramento, Camornia 93814-4407
	[Proposed] Counsel for Official Committee of Unsecured Creditors of USA Commercial	[Proposed] Counsel for Official Committee of
17	Mortgage Company	Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
18	APPROVED THE APPROVED DAY	,
19	APPROVED/DISAPPROVED BY:	APPROVED/DISAPPROVED BY:
20	OFFICE OF THE UNITED STATES TRUSTEE	Schwartzer & McPherson Law Firm
21	1 O CATAR	
22	2000	LENARD SCHWARTZER, ESQ.
23	AUGUST B. LANDIS Office of the United States Trustee	JEANETTE E. MCPHERSON, ESQ.
24	300 Las Vegas Boulevard, Suite 4300	2850 South Jones Boulevard, Suite 1, Las Vegas, NV 89146
25	Las Vogas, NV 89101	Counsel for the Debtors
26	Assistant United States Trustee	
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1	SUBMITTED BY:	SUBMITTED BY:
2	STUTMAN, TREISTER & GLATT, P.C.	GORDON & SILVER, LTD
3	-	
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5	CHRISTINE M. PAJAK, ESQ. 1901 Avenue of the Stars, 12 th Floor	GERALD M. GORDON, ESQ. GREGORY E. GARMAN, ESQ.
6	Los Angeles, CA 90067	3960 Howard Hughes Pkway, 9 th Floor Las Vegas, NV 89109
7	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust	Counsel for Official Committee of Holders of
8	Deed Fund, LLC	Executory Contract Rights of USA Commercial
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10	SUBMITTED BY:	SUBMITTED BY:
11	LEWIS AND ROCA, LLP	ORRICK, HERRINGTON & SUTCLIFFE LLP
12		·
13	ROB CHARLES, ESQ.	MARC A. LEVINSON, ESQ.
14	SUSAN M. FREEMAN, ESQ.	LYNN TRINKA ERNCE, ESQ.
15	3993 Howard Hughes Parkway, 6th Floor Las Vegas, Nevada 89109	400 Capitol Mall, Suite 3000 Sacramento, California 95814-4407
16	[Proposed] Counsel for Official Committee of	[Proposed] Counsel for Official Committee of
17	Unsecured Creditors of USA Commercial Mortgage Company	Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
18	APPROVED/DISAPPROVED BY:	APPROVED/DISAPPROVED BY:
19		
20	OFFICE OF THE UNITED STATES TRUSTEE	Schwartzer & McPherson Law Firm
21		ALCO!
22		LENARD SCHWARTZER, ESQ.
23	AUGUST B. LANDIS Office of the United States Trustee	JEANETTE E. MCPHERSON, ESQ. 2850 South Jones Boulevard, Suite 1,
24	300 Las Vegas Boulevard, Suite 4300	Las Vegas, NV 89146
25	Las Vegas, NV 89101	Counsel for the Debtors
26	Assistant United States Trustee	
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